



Euronext Amsterdam/Brussels/Paris/Lisbon

EURONEXT NOTICE N°-04

**DOCUMENTATION TO BE SUPPLIED AT THE TIME OF
THE APPLICATION FOR AN ADMISSION TO LISTING OF
ETFs, ETNs, ETVs AND OPEN-END INVESTMENT FUNDS
OTHER THAN ETFs**

Issue Date: 11 February 2011

Effective Date: 14 February 2011

Department: Legal and Government Affairs (“LGA”)

NOTICE 6-04 RELATED TO THE DOCUMENTATION TO BE SUPPLIED AT THE TIME OF THE APPLICATION FOR AN ADMISSION TO LISTING OF ETFs, ETNs, ETVs AND OPEN-END INVESTMENT FUNDS OTHER THAN ETFs

According to Rule 6502 of the Rule Book, the Relevant Euronext Market Undertaking may specify by Notice other documentation that must be supplied in respect to the admission to listing of particular categories of securities.

This Notice is issued jointly by the Euronext Market Undertakings, detailing the documentation to be provided by the Issuer at the time of the application for listing of ETFs, ETNs, ETVs, and open-end investment funds other than ETFs.

Terms beginning with a capital letter used in this Notice have the same meaning as defined in Book I, Chapter 1 of the Euronext Rule Book.

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Article 1: Scope of the Notice

The current Notice applies to units or shares of ETFs, ETNs, ETVs and open-end investment funds other than ETFs.

Article 2:

The listing of an ETF is conditional upon the submission of:

- (i) The master file duly completed with the required content and in the required format;
- (ii) On daily basis of the portfolio composition file (PCF) with the required content and in the required format;
- (iii) Two signed inclusion Agreement originals;
- (iv) A declaration that the ETF has been registered for commercialization by the competent authority;
- (v) The final version of the full prospectus;
- (vi) Confirmation of ETF eligibility to respective clearing and settlement systems.

Other two conditions have to be met:

- (i) Execution of at least one Liquidity Provision Agreement between the Relevant Euronext Market Undertaking and a Liquidity Provider;
- (ii) Availability of an intra-day calculation and publication of the indicative Net Asset Value (iNAV).

Article 3:

The listing of an ETN or an ETV is conditional upon the submission of:

- (i) The master file duly completed with the required content and in the required format;
- (ii) Two signed Inclusion Agreement originals;
- (iii) Declaration that the ETN or ETV prospectus has been approved by the relevant regulator and passported to the relevant host market where appropriate;
- (iv) The final version of the full prospectus;
- (iv) Confirmation of ETN or ETV eligibility to respective clearing and settlement systems.

Other two conditions have to be met:

- (i) Execution of at least one Liquidity Provision Agreement between the Relevant Euronext Market Undertaking and a Liquidity Provider;
- (ii) Availability of an intra-day calculated reference price.

Article 4:

The listing of an open-end investment fund is conditional upon the submission of:

- (i) The master file duly completed with the required content and in the required format;
- (ii) Two signed Inclusion Agreement originals;
- (iii) Appointment of a fund agent;
- (iv) A declaration that the open-end investment fund has been registered for commercialization by the competent authority;
- (v) Submission of the final version of the full prospectus;
- (vi) Confirmation of open-end investment fund eligibility to respective clearing and settlement systems.

Article 5: Liability

Those documents are provided to the Relevant Euronext Market Undertaking under the sole responsibility of the Applicant and to allow Euronext to perform its function and to check whether or not the listing requirements as specified in section 6.6. and 6.7. are fulfilled by the Applicant. By reviewing this documentation, the Relevant Euronext Market Undertaking does not perform any control on the content of it and shall not exempt the Issuer to provide documentation to the Competent Authority.